

# ***APPENDIX : TEMPLATES FOR FORMS***

**Amendment 1 – 04/03/2022**

**FORM 1**

**COMMITMENT NOT TO WITHDRAW THE OFFER**

*Tender No. 02/2022*

1. We refer to the offer we have submitted for **Consultancy Services for establishing guidelines on the deployment of Blockchain technology in the electricity market in the Republic of Cyprus**, which is valid for the period specified in the tender documents and which, under the terms of the tender, tenderers have no right to withdraw.
  
2. Is in our knowledge that in accordance with the terms of the tender documents if:
  - a. After the closing date for the submission of Tenders, withdraw our Tender or a part thereof during its period of validity, or
  - b. has been ascertained that we have submitted any false declaration or false certificate, or
  - c. Having been notified of the acceptance of our Tender by the Contracting Authority during the period of validity of the Tender, and having been notified to present ourselves for signing the Contract:
    - (i) Refused or neglected to produce within the specified time limit any Certificate and/or other document and/or fulfill any other of our obligations deriving from our participation in the present tender procedure, or
    - (ii) Refused or neglected to sign the Contract,

The following penalties may be imposed to us:

- a. Declaration of us in default and deprivation of all of our rights to the Award of the Contract,
  - b. The penalties provided for by the Law and the Regulations regarding participation in future tender procedures leading to the award of a public contract.
- 
3. In addition, we undertake to pay the Contracting Authority a compensation amount equal **to 5% of our financial offer** or part thereof which has been withdrawn.

Signature of Tenderer or its Representative: .....

Signatory Name: .....

Identity Card / Passport No. of Signatory: .....

Capacity of Signatory: .....

Date: .....

Details Tenderer<sup>1</sup> : .....

Name of the Tenderer: .....

Note 1: In the case of a consortium of legal persons, the details of the consortium and of each member of the consortium.

**FORM 2**

**SOLEMN DECLARATION CERTIFYING THE TENDERER'S PERSONAL SITUATION**

To: **Cyprus Energy Regulatory Authority**

Subject: **Consultancy Services for establishing guidelines on the deployment of Blockchain technology in the electricity market in the Republic of Cyprus**

Tender procedure no.: **02/2022**

I solemnly declare that:

- a. *I have not been convicted for:*
- i. *participation in a criminal organisation as defined in Article 2 of Council Framework Decision 2008/841/JHA of 24 October 2008 on the fight against organised crime,*
  - ii. *corruption as defined in Article 3 of the Convention of the fight against corruption involving officials of the European Communities or officials of Member States of the European Union and Article 2(1) of Council Framework Decision 2003/568/JHA,*
  - iii. *fraud within the meaning of Article 1 of the Convention relating to the protection of the financial interests of the European Communities of 27/11/1995,*
  - iv. *terrorist offences or offences linked to terrorism as defined in Articles 1 and 3 of Council Framework Decision 2002/475/JHA of 13 June 2002 on combating terrorism or inciting, aiding or abetting, an offence as defined in Article 4 of the aforementioned Decision,*
  - v. *money laundering or terrorist financing as defined in Article 2 of the national laws for the Prevention and Suppression of Money Laundering and Terrorist Financing, Laws of 2007 - 2016,*
  - vi. *child labour and other forms of trafficking in human beings in accordance with Article 2 of the Law 60(I) of 2014 on the Prevention, Fighting against Trafficking in and Exploitation of Human Beings and Protection of Victims.*

*It is noted that the Contracting Authority's obligation to exclude me from the procurement procedure is also applicable if the person convicted by final judgement for any of the above, is a member of an administrative, management or oversight body of my organisation or has powers of representation, decision or control therein.*

- b. *I am not guilty of grave professional misconduct which renders my integrity questionable.*
- c. *I have not entered into agreements with other economic operators aimed at distorting competition.*
- d. *I do not have a conflict of interest within the meaning of Article 6 of Law that cannot be effectively remedied without excluding me from participation in the tender procedure.*

e. *I have not distorted the competition from my prior involvement in the preparation of the procurement procedure, as referred to in Article 38 of Law that cannot be effectively remedied without excluding me from participation in the tender procedure. I have not shown significant or persistent deficiencies in the performance of a substantive requirement under a prior public contract, a prior contract with a contracting entity or a prior concession contract which led to early termination of that prior contract, damages or other comparable sanctions. I have not been found guilty of serious misrepresentation in supplying the information required for the verification of the absence of grounds for exclusion or the fulfilment of the selection criteria and I have not withheld such information and I am able to submit the supporting documents required pursuant to Article 59 of Law.*

Any paragraph that does not apply should be deleted and the space below should be used to provide clarifications.

.....  
.....

*Signature:*

*Name of signatory:*

*Identity Card / Passport No. of signatory:*

*Capacity of signatory*

*Details of Tenderer or consortium participant* **<delete as appropriate>**

*Name:* .....

*Country of establishment:* ..... *Address:* .....

.....P.O. Box.....

*Address for correspondence (if different)* .....

.....P.O. Box.....

*Contact tel. no.* ..... *Contact fax no.* .....

**FORM 3**

**DOCUMENTATION OF THE TENDERER'S ECONOMIC AND FINANCIAL STANDING**

(Please complete the following financial data tables based on your annual financial statements for the last three years, using the previous year as the last reference year. If the Tenderer is a consortium, Table A is completed with the aggregate data for all the members of the consortium and Table B is completed for each consortium member separately. If the Tenderer is only one person, the Table A is completed).

**Table A**

<b>Financial data</b>	<b>&lt;Year&gt;</b>	<b>&lt;Year&gt;</b>	<b>&lt;Year&gt;</b>	<b>Average</b>
<i>Annual turnover (in EURO)</i>				

**Table B**

**Name of Consortium member: .....**

<b>Financial data</b>	<b>&lt;Year&gt;</b>	<b>&lt;Year&gt;</b>	<b>&lt;Year&gt;</b>
<i>Annual turnover (in EURO)</i>			

**General Note:** Pursuant to the provisions of article 63 of Law 73(I)/2016 or article 76(1)(α) of Law 140(I)/2016, the Tenderer may rely on the capacities of other entities, regardless of the legal nature of the links which it has with them. If the Tenderer makes use of this facility, then the above tables should also include the data for such third parties (one or more).

**FORM 4**

**DOCUMENTATION OF THE TENDERER'S TECHNICAL AND PROFESSIONAL ABILITY**

**1. EXPERIENCE OF THE TENDERER**

Please complete the table below listing the data of contracts as requested in paragraph 6.4. Part A of the Prequalification Documents and which the entity is currently implementing or has implemented during the last 3 years. The number of such contracts must not exceed 10)

<b>No. (max 10)</b>	<b>Project Title</b>						
<b>Name of entity (Consortium member)</b>	<b>Country</b>	<b>Total Contract Value (EURO)</b>	<b>Share of the contract carried out by the Entity (%)</b>	<b>Client (Contracting Authority)</b>	<b>Origin of Funding</b>	<b>Dates (start/end)</b>	<b>Other Consortium members (if any)</b>
...	...	...	...	...	...	...	...
<b>Detailed description of project</b>					<b>Type of service provided</b>		
...					...		

## 2. PERSONNEL OF THE TENDERER

### 2.1 Table A

(Please complete the table below with the data requested regarding the personnel of the Tenderer for the current year and for the two previous years. If the Tenderer is a consortium, the table is completed with the aggregate data for all consortium members and not separately for each member).

<i>Personnel employed by the Tenderer under a permanent employment relationship</i>	<i>&lt;Year&gt;</i>		<i>&lt;Year&gt;</i>		<i>&lt;Year&gt;</i>	
	<i>Total</i>	<i>Number of personnel employed having duties related to the subject matter</i>	<i>Total</i>	<i>Number of personnel employed having duties related to the subject matter</i>	<i>Total</i>	<i>Number of personnel employed having duties related to the subject matter</i>
<i>Leader</i>						
<i>Consortium Member 1</i>						
<i>Consortium Member 2</i>						
<i>etc.</i>						
<b>TOTAL</b>						

### 2.2 Table B

(Please complete the table below with the data for the personnel employed by the Tenderer under a permanent employment relationship. If the Tenderer is a consortium, the table is completed separately for each Consortium member).

<i>No.</i>	<i>Name and Surname</i>	<i>Position in the Entity</i>	<i>Educational Qualifications</i>	<i>Year of Recruitment</i>

**General Note:** Pursuant to the provisions of article 63 of Law 73(I)/2016 or article 76(1)(α) of Law 140(I)/2016, the Tenderer may rely on the capacities of other entities, regardless of the legal nature of the links which it has with them. If the Tenderer makes use of this facility, then the above tables should also include the data for such third parties (one or more).

### **3. KEY EXPERTS OF THE PROJECT TEAM**

For documenting the professional experience and qualifications of the Key Experts, as these are specified in paragraph 6.4.3 of Part A of the Tender Documents, please attach to this Form detailed CVs of these persons, in the format of Form 5.



**FORM 5**  
**CV**

**Proposed Position in the Project Team:**

1. **Family name:**
2. **First name:**
3. **Date of birth:**
4. **Nationality:**

5. **Education:**

<b>Name of Institution</b>	<b>Period of Attendance</b>		<b>Degree / Certificate acquired</b>
	<b>From</b>	<b>To</b>	

6. **Languages:** Mark 1-5 for competence (1 – excellent, 5 – elementary)

<b>Language</b>	<b>Reading</b>	<b>Writing</b>	<b>Speaking</b>

7. **Membership of professional bodies:**
8. **Other skills:** (e.g. computer literacy)

9. **Present position in the organisation:** (State the current employment - position in an Enterprise, Public or Private Sector Organisation, activity as freelance professional etc.)
10. **Key qualifications:** (State the key qualifications and capabilities of the person as these arise from his professional and other experience to date)
11. **Professional experience record:**

Company / Organisation	Period		Position	Description of Duties*
	From	To		

\* Provide a detailed description of duties, so that the relevance to the requested services, and the level of involvement and responsibility, may be established.

12. **List of projects similar to the one being put out to tender**

Project title	Implementation dates (start-completion)	Project value	Recipient / Contracting Entity	Summary description of project	Responsibilities – Duties

13. **Other related data/information:**

**Note:** The Contracting Authority reserves the right to check at any stage of the procedure the correctness of the information supplied in the CV. To this end, the Tenderer must, if so requested, submit the required documentary evidence, as appropriate in each case.

**FORM 6**  
**DECLARATION REGARDING THE PROTECTION OF EMPLOYEES**

To: **Cyprus Energy Regulatory Authority (CERA)**

Subject: ***Consultancy services for establishing guidelines on the deployment of Blockchain technology in the electricity market in the Republic of Cyprus.***

Tender procedure no.: **02/2022**

Closing date for the submission of Tenders:

I solemnly certify that in preparing my tender, I have taken into consideration the obligations deriving from the provisions of the legislation on the protection of the employees and on working conditions currently in force in the Republic of Cyprus and applicable to the place of execution of the Contract.

Signature: .....

Name of signatory: .....

Identity Card / Passport No. of signatory:  
.....

Capacity of signatory .....

**FORM 7**  
**TECHNICAL OFFER**

To: **Cyprus Energy Regulatory Authority (CERA)**

Subject: **Consultancy services for establishing guidelines on the deployment of Blockchain technology in the electricity market in the Republic of Cyprus**

**Tender procedure no.: 02/2022**

**Closing date for the submission of tenders:**

1. After examining the Tender Documents and after developing a full understanding of the Contract Scope, we the undersigned undertake to commence, execute and complete the Contract Scope in accordance with the Tender Documents and our attached Technical Offer, and for the price that we state in our Financial Offer.
  
2. Should our offer be accepted, we undertake to commence the execution of the Services on the date stated in the contract.
  
3. We agree that our present Offer shall be valid for a period of time equal to that stated in paragraph 2.16 of Part A of the Tender Documents, that it shall bind us and that it may be accepted at any time prior to the expiry of the said period.

Signature of Tenderer or .....  
of Tenderer's Representative

Name of signatory .....

Identity Card / Passport No. of signatory .....

Capacity of signatory .....

Details of Tenderer<sup>1</sup>

Name of Tenderer .....

Country of establishment .....  
Address .....  
P.O. Box . .....  
Address for communication (if different) .....  
P.O. Box .....  
Contact tel. no. ....  
Contact fax no. ....  
VAT Register No. ....  
(country of enrolment on the VAT Register) .....  
Date .....

Witness (Name, Signature and Address)

.....  
.....

Note 1: In the case of a consortium of natural and/or legal persons, the details for the consortium and the details of each consortium member must be given.

Note 2: All blank fields must be completed by the Tenderer or by the Tenderer's Representative.

**FORM 8**

**PROJECT TEAM PRESENTATION TABLE**

<b>Name and surname</b>	<b>Position in Project Team</b>	<b>Years of experience</b>	<b>Experience in the contract scope</b>	<b>Responsibilities-Duties</b>	<b>Person-days of employment for the execution of the Project</b>

**FORM 9**  
**FINANCIAL OFFER**

**To: Cyprus Energy Regulatory Authority (CERA)**

**Subject: *Consultancy services for establishing guidelines on the deployment of Blockchain technology in the electricity market in the Republic of Cyprus***

Tender procedure no.: **02/2022**

Closing date for the submission of tenders:

1. After examining the terms of the Tender Documents and after developing a full understanding of the contract scope, we the undersigned undertake to commence, execute and complete the scope of the contract, in accordance with the Tender Documents and our Technical Offer, for the total amount of € .....(in full ..... Euro and ..... cent), plus VAT.
2. The total amount of the offer is analysed in the attached Financial Offer Analysis Table.
3. Should our offer be accepted, we undertake to commence the execution of the Services within the time limits provided for in the conditions of the Agreement and to complete them within the time limits stated in the Tender Documents and our Offer.
4. We agree that our present Offer shall be valid for a period of time equal to that stated in paragraph 2.16 of Part A of the Tender Documents, that it shall bind us and that it may be accepted at any time prior to the expiry of the said period.
5. Until an official Agreement is prepared and signed, our present Offer, together with your written acceptance, shall constitute a binding Contract between us.

## FINANCIAL OFFER ANALYSIS TABLE

	<i>Person-days of employment</i>	<i>Fee for person-day<sup>1</sup> (in EURO)</i>	<i>Total Amount (in EURO)</i>
- Key Expert 1/ Project Manager			
- Key Expert2			
- Key Expert 3			
<b>Total Financial Offer</b>			

Signature of Tenderer or .....  
of Tenderer's Representative

Name of signatory .....

Identity Card / Passport No. of signatory .....

Capacity of signatory .....

Date .....

Details of Tenderer<sup>2</sup>

Name of Tenderer .....

Witness (Name, Signature and Address)

.....  
.....

Note 1: The fee for person-day corresponds to eight (8) working hours fee and includes any other expenses that should be covered, such as administrative costs and/or costs of other team members that the Contractor may desire to include, as indicated in the Tender documents.

Note 2: In the case of a consortium of legal persons, the details for the consortium and the details of each consortium member must be given.

Note 3: All blank fields must be completed by the Tenderer or by the Tenderer's Representative.



**FORM 10****TABLE OF EVALUATION CRITERIA**

<b>Evaluation Criteria</b>	<b>Weighting factor (%)</b>
<b>CRITERIA GROUP A: Approach and Methodology</b>	<b>50%</b>
<b>Understanding the requirements of the contract scope</b>	<b>50%</b>
<ul style="list-style-type: none"> <li>• Level of understanding of the project environment (40%)</li> </ul>	
<ul style="list-style-type: none"> <li>• Level of understanding of the targets and identifying critical parameters in achieving them (45%)</li> </ul>	
<ul style="list-style-type: none"> <li>• Level of identifying and hierarchy of risks as well as possible ways of dealing with them (15%)</li> </ul>	
<b>Methodologies, support tools and quality assurance</b>	<b>20%</b>
<ul style="list-style-type: none"> <li>• Clarity and evidence of the proposed methodology and tools for the completion of the Project</li> </ul>	
<b>Breakdown of the contract scope into activities and deliverables</b>	<b>10%</b>
<ul style="list-style-type: none"> <li>• Detailed description of the contract activities/ deliverables</li> </ul>	
<b>Contract scope implementation schedule</b>	<b>20%</b>
<ul style="list-style-type: none"> <li>• Feasibility and realism of the timetable in respect to the available resources</li> </ul>	
<b>CRITERIA GROUP B: Project Team</b>	<b>50%</b>
<b>Organisational effectiveness of the Project Team</b>	<b>15%</b>
<ul style="list-style-type: none"> <li>• Effectiveness of the proposed organizational structure (organizational chart, management and communication system)</li> </ul>	
<b>Clarity of the responsibilities and duties of the Project's Team Members in relation to the activities of the contract</b>	<b>15%</b>
<ul style="list-style-type: none"> <li>• Proficiency and clarity in defining the responsibilities and tasks of the proposed project team in relation to the contract requirements, the proposed organization chart and timetable (30%)</li> </ul>	
<ul style="list-style-type: none"> <li>• Cohesion of the proposed project team in relation to the cooperation (temporary or permanent) and the extent of previous collaboration between the members of the Team and the effectiveness of their coexistence in other contracts (30%)</li> </ul>	
<ul style="list-style-type: none"> <li>• Allocation of the necessary resources (person-time / other experts / supporting tools) for the execution of all activities of the contract (40%)</li> </ul>	
<b>Additional Qualifications and Professional Experience of the Project Team</b>	<b>70%</b>

Evaluation Criteria	Weighting factor (%)
Key Expert 1/Project Manager <ul style="list-style-type: none"> <li>• <i>Additional relevant working experience (50%)</i></li> <li>• Additional involvement in more projects related to blockchain technology applications in electricity markets, than the projects mentioned as minimum criteria, in Part A, Paragraph 6.4 of the Tender Documents (50%)</li> </ul>	60%
Key Expert 2 <ul style="list-style-type: none"> <li>• Additional relevant working experience (50%)</li> <li>• Specific experience in projects related to blockchain technology applications in electricity markets (50%)</li> </ul>	30%
Key Expert 3 <ul style="list-style-type: none"> <li>• Additional relevant working experience (50%)</li> <li>• Specific experience in consultancy services projects related to the energy sector <i>in the European Union</i> (50%)</li> </ul>	10%
<b>TOTAL</b>	<b>100%</b>

## FORM 11

### LIST OF CONTRACTOR'S CERTIFICATES

1. Extract from the "judicial record" or, failing that, of an equivalent document issued by a competent judicial or administrative authority of the country where the Contractor is established, showing that the participation requirements of article 6, paragraph 6.2(1)(a) of Part A of the Tender Documents have been met.
2. An original Certificate issued by a competent administrative or judicial authority in accordance with the legal provisions of the country where the Contractor is established, showing that the participation requirements of article 6, paragraph 6.2(1)(c) of Part A of the Tender Documents have been met.
3. An original Certificate issued by a competent authority of the country where the Contractor is established, showing that the participation requirements of article 6, paragraph 6.2(1)(b) of Part A of the Tender Documents have been met.

The authorities competent to issue the above certificates in the Republic of Cyprus are the following:

- The Tax Department {(Form no. T.Φ.2004}2018)
  - The Department of Social Insurance Services (for employers, Form Y.K.A. 2-022, and for self-employed persons, Form Y.K.A. 2-023)
4. Solemn Declaration Certifying the Tenderer's personal situation (Form 2).  
If the Tenderer relies on the capacities of other entities, then the Solemn Declaration Certifying the personal situation must be submitted for those entities too.
  5. If the Contractor is a Consortium, the above certificates must be submitted by all Consortium members as required in paragraph 6.2(2) of Part A of the Tender Documents.

Where the country in question does not issue the above certificates, they may be replaced by a declaration on oath by the Contractor or, in countries where there is no provision for declarations on oath, by a solemn declaration made by the Contractor before a competent judicial or administrative authority, a notary or a competent professional or trade body in the country where the Contractor is established.

#### **Note:**

The documents referred to in paragraphs 1-3 above, could be accepted provided that they meet cumulatively the following:

- Are original or certified copies
- ~~Are issued within three months prior the signing the contract.~~ **Not applicable**

**FORM 14**

**DECLARATION OF OTHER ENTITIES**

To

**Cyprus Energy Regulatory Authority (CERA)**

Subject:

***Consultancy services for establishing guidelines on the deployment of Blockchain technology in the electricity market in the Republic of Cyprus***

Competition No. : **02/ 2022**

Deadline for the submission of tenders: .....

Regarding the above subject, we **<Name of Entity>** guarantee you that in case the contract is awarded to **<Name of successful economic operator>**, we will place at his disposal the necessary resources in relation to **<description of input in the Contract>**. \*

Yours sincerely,

Signature of the Entity .....

Name of Signatory.....

Number of ID/Passport of the signatory .....

Status of signatory.....

\*The resources that will be at the disposal of the successful economic operator for the execution of the Contract should be explicitly set and analysed.